

MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	HAFARY HOLDINGS LIMITED
Company Registration No.	200918637C
Announcement submitted on behalf of	HAFARY HOLDINGS LIMITED
Announcement is submitted with respect to *	HAFARY HOLDINGS LIMITED
Announcement is submitted by *	Tay Eng Kiat Jackson
Designation *	Company Secretary
Date & Time of Broadcast	04-Dec-2009 18:17:27
Announcement No.	00107

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	BALLOTING RESULTS
Description	Please see attached.
Attachments	 Placement_of_New_Shares.pdf Total size = 156K (2048K size limit recommended)

This announcement appears as a matter of record only

4 December 2009



合發利控股有限公司
HAFARY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 6 October 2009)
(Company Registration No. 200918637C)

Placement of 32,500,000 New Shares at \$0.20 for each Share.

Sponsor and Placement Agent



Collins Stewart Pte. Limited

COLLINS STEWART PTE. LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200713620D)

This announcement has been prepared by the Company and reviewed by the Company's Sponsor, Collins Stewart Pte. Limited for compliance with the relevant rules of the SGX-ST. This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Alex Tan Tiong Huat, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.

Important Notice

This announcement is published for informational purposes only without regard to the specific investment objectives, financial situation and particular needs of any specific person. This announcement does not constitute, or form any part of the offer for sale or subscription of, or solicitation of any offer to buy or subscribe for, any securities nor shall it or any part of it form the basis of or be relied on in connection with, any contract or commitment whatsoever. This announcement does not purport to be complete and investors should read the offer document of Hafary Holdings Limited dated 26 November 2009, which has been registered by the SGX-ST acting as an agent on behalf of the Monetary Authority of Singapore, before investing.



合發利控股有限公司
HAFARY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore on 6 October 2009)
(Company Registration No. 200918637C)

Placement of 32,500,000 New Shares ("Placement Shares") at \$0.20 for each Share, payable in full on application (the "Placement").

The Board of Directors of **Hafary Holdings Limited** (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 3 December 2009, all the 32,500,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to \$6.5 million. There were no invalid applications for the Placement Shares.

The spread of places for the Placement Shares is as follows:-

Range of Placement Shares applied for ('000)	Number of places
1 to 9	24
10 to 49	150
50 to 99	23
100 to 499	39
500 to 999	6
1,000 and above	5
Total	247

Pursuant to Rule 428 of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist ("Listing Manual") and to the best of the knowledge and belief of Collins Stewart Pte. Limited (the "Sponsor"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 428 of the Listing Manual, there are no persons or institutions specified under Rule 428 of the Listing Manual who were allotted the Placement Shares. Should it subsequently come to the attention of the Sponsor that there were such persons or institutions specified under Rule 428 of the Listing Manual who have been allotted the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading.

To the best of the knowledge and belief of the Sponsor, the following persons have applied for and have been allotted 5% or more of the Placement Shares:-

Name of placee	Number of Placement Shares	Circumstances giving rise to the allotment
Ching Chiat Kwong	7,500,000	Allotted under the Placement
Neo Sin Nam	5,000,000	Allotted under the Placement
Yong Kwai Fatt	2,500,000	Allotted under the Placement

The Company's shares will commence trading on a "ready" basis at 9.00 a.m. on 7 December 2009.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Placement, for their support and assistance.

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The contact person for the Sponsor is Mr. Alex Tan Tiong Huat, Managing Director, Corporate Finance, Collins Stewart Pte. Limited at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.

Issued by
COLLINS STEWART PTE. LIMITED

For and on behalf of
HAFARY HOLDINGS LIMITED

4 December 2009

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meaning as defined in the offer document of the Company dated 26 November 2009 registered by the SGX-ST acting as an agent on behalf of the Monetary Authority of Singapore.